



Entered on Docket
June 22, 2010

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

Case No. BK-S-06-10725-LBR

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**Order Sustaining Second Omnibus
Objection Of USACM Trust To Proofs Of
Claim Based In Whole Or In Part Upon
Investment In The 60th Street Venture,
LLC Loan**

Hearing Date: June 15, 2010

Hearing Time: 9:30 a.m.

The Court having considered the "Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The 60th Street Venture, LLC Loan" [DE 8046] (the "Objection"); the Court having heard the Objection on June 15, 2010; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

1 **IT IS ORDERED** that:

2 1. The Objection [DE 8046] is sustained;
3 2. The claims listed on **Exhibit A** attached are disallowed to the extent those
4 claims are based upon an investment in the 60th Street Venture, LLC Loan for the reasons
5 set forth in the objection.

6 3. The claims listed on **Exhibit A** are not affected by this order to the extent
7 they are based upon an investment in another loan.

8 PREPARED AND RESPECTFULLY SUBMITTED BY:

9 **LEWIS AND ROCA LLP**

11 By/s/ Robert M. Charles, Jr. (# 6593)

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1 CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021
23 In accordance with Local Rule 9021, the undersigned certifies:
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- The Court waived the requirements of approval under LR 9021.
 - This is a chapter 7 or 13 case, and either with the motion, or at the hearing, I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document.]
 - This is a chapter 11 case, and I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below.
 - I certify that I have served a copy of this order with the motion, and no parties appeared or filed written objections.

13 U.S. Trustee:	
14 <input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
15 <input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
16 Other Party:	
17 <input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
18 <input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

20 Submitted by:
21 LEWIS AND ROCA LLP22 By: /s/ Robert M. Charles, Jr.
23 Attorneys for USACM Liquidating Trust24 # # #
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Exhibit A

Claim	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the 60th St. Venture, LLC Loan
10725-01408	Stanley and Florence Alexander Ind. and as Trustees	Robert C LePome 10120 S. Eastern #200 Henderson, NV 89052 AND P.O. Box 95144 Longwood, FL 32779	\$400,000.00	\$25,000.00
10725-01716-2	Donna M. Cangelosi Family Trust	c/o Donna M Cangelosi Trustee 5860 Lausanne Drive Reno, NV 89511-5034	\$1,537,121.72	\$40,000.00
10725-02050	Kay M. Cantrell and Kay J. Hart Jt Ten	455 Magnolia Avenue Fairhope, AL 36532	\$77,415.06	\$25,000.00
10725-00092	James Corison	1427 Kearney Street Helena, CA 94574 AND James Corison P.O. Box 21214 Riverside, CA 92516	\$1,023,000.00	\$25,000.00
10726-00067	D. Joseph Douchet	Trustee of Doucet Trust 6124 Greenbrook Drive Reno, Nevada 89511-8528 AND Trustee Of Douchet Trust 3301 Skyline Boulevard Reno, NV 89509-6604	\$502,335.71	unknown
10725-00526	Christopher Fernandes	4001 Oak Manor Court Hayward, CA 94542	\$93,287.54	\$35,216.00
10725-02467	Foxcroft Living Trust Dtd 1/10/02	Fred J and Roberta Foxcroft Ttees P.O. Box 362 Carnelian Bay, CA 96140-0362	\$553,778.99	\$30,000.00
10725-01865	Adrian Oosthuizen, Jr.	5860 Lausanne Drive Reno, NV 89511	\$2,711,295.30	\$60,000.00
10725-01214-2	Phillip Rulon	2800A Wrondel Way Reno, NV 89502	\$503,479.62	\$25,000.00
10725-02175	Alan R. and Judith B. Simmons Hwjtwros	P.O. Box 13296 South Lake Tahoe, CA 96151-3296	\$1,186,288.22	\$25,000.00
10725-02428	Tiki Investment Enterprises Lp	2578 Highmore Avenue Henderson, NV 89052	\$2,400,256.00	\$150,000.00
10725-01365	Richard G. Vrbancic	103 Willow Brook Drive N.E. Warren, OH 44483-4630	\$270,000.00	\$25,000.00